



Daily Money Management Business Basics Recorded Webinars

Presented by the American Association of Daily Money Managers

Business Basics Recorded Webinars

Who should attend:

The Business Basics Recorded Webinars are designed for those who are considering Daily Money Management as a career or those who are new to the profession.

Purpose:

The webinars set forth the components needed to perform the duties of a Daily Money Manager on a day-to-day basis.

At the end of this series, you should be able to:

- Explain what DMMs do
- Identify the traits and skills needed to be an effective DMM
- Understand the steps needed to establish or build a client base
- Understand the steps needed to jump-start the business

Program outline:

The series consists of five, one-hour previously recorded webinars that cover:

- What is Daily Money Management
- Skills and Traits Needed
- A Day in the Life of a DMM
- Defining Your DMM Business
- Starting Your DMM Business
- Growing and Marketing Your DMM Business
- Fees, Pricing and Billing Practices
- Ethical Considerations
- What AADMM Can Do For You

Cost:

The cost is \$240 for members and \$275 for non-members which includes the five webinars and training booklet. Non-members who subsequently join AADMM within one month of the date they submitted their registration materials will receive a \$25 discount on the membership fee.

Important Details:

- After your registration is processed, you will receive an email confirmation with an access link to the webinars. We will not send the link until 7 business days after registered to allow time for materials to arrive.
 - CEUs or certificates of attendance are not available for this webinar series. Participants listen to the recordings at their convenience (within a 5 week time period) and attendance is not tracked.
 - The training manual will be sent via priority mail, please allow 5-7 business days.
 - Registrants will have access to the recording for a 5 week time period. Specific dates will be noted on the confirmation email.
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Business Basics *Recorded* Webinar Registration Form

Business Basics Recorded Webinar Series

_____ **Yes**, I am registering for the Business Basics Recorded Webinar Series

Note: CEUs or certificates of attendance are not available for this webinar series. Participants listen to the recordings at their convenience and attendance is not tracked for this recorded series.

Fees:

The webinar series is non-refundable. The fee includes the complete training course in five, one-hour previously recorded webinars AND a training manual. The training manual will be sent via priority mail, please allow 5-7 business days. After your registration is processed, you will receive an email confirmation with an access link to the webinars. We will not send the link until 7 business days after registered to allow time for materials to arrive. Registrants will have access to the recording for a five week time period. Specific dates will be noted on the confirmation email. Those who pay the non-member rate and subsequently join AADMM within one month of their registration date for the series, will receive a \$25 discount on the membership fee.

AADMM member at \$240 \$ _____

Non-member at \$275 \$ _____

Total amount of payment \$ _____

AADMM's Federal ID #: 52-1944683

Credit Card information:

(We accept only): VISA MasterCard

Name on card (Please print)

Account number

Exp. date

3 digit security code

Signature

Allow 7-10 business days to process payment.

Please email me a receipt for my records.



Information for Registrant

Name

Title or position

Business name

Mailing address

City

State

Zip

Daytime phone

Email (confirmations will only be sent by email)

Web address

To MAIL payment, send completed registration form with check or money order payable to AADMM:

AADMM Registration Office
174 Crestview Drive
Bellefonte, PA 16823

Email completed registration and credit card information to registration@aadmm.com or fax to 814-355-2452.

Phone: 814-357-9191

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For more information about AADMM please visit: www.aadmm.com