



AMERICAN ASSOCIATION of DAILY MONEY MANAGERS

Helping Clients Manage Assets in the Internet Age

Monday, April 3, 2017 at 7 p.m. Eastern (6 p.m. Central, 5 p.m. Mountain, 4 p.m. Pacific)

[Registration Ends March 27.](#)

*1 Credit hour to Payroll, Finance, Bookkeeping and Bill Pay for PDMM® recertification.

Internet and information technology are an integral part of our work and personal lives. Sweeping changes caused by new technologies such as the Internet of Things, artificial intelligence, robots, and augmented and virtual reality are now on the horizon. DMMs should understand how information flows in their clients' financial lives, which may encompass information on their computers, portable devices, portable media and online accounts. In addition, part of their management process, for many and perhaps most clients, will include managing software and online accounts. Finally, DMMs should be informed about when other professionals need to become involved with a client's finances, including lawyers and computer forensic experts. Participants will learn about changes in technology and how to account for them in their work as DMMs. They will also learn about coordinating efforts with other professionals when it comes to technology.

Presenter: Stephen Wu, Shareholder (Attorney), Silicon Valley Law Group

Stephen Wu is an shareholder with Silicon Valley Law Group. He advises clients concerning information security, privacy, computer fraud, and secure ecommerce matters. His litigation practice includes trade secret, copyright, trademark, and commercial litigation, along with e-discovery and electronic records retention counseling. Mr. Wu acts as outside general counsel to Silicon Valley startups and technology companies, drafting and negotiating licensing, marketing agreements, and other technology transactions. Finally, he advises clients concerning cutting edge information technologies, such as robotics, artificial intelligence, mobile computing, cloud computing, Big Data, human-computer interfaces, and the Internet of Things.

Registration: The deadline to register is March 27. Register online or complete the PDF registration form and mail, email or fax to: AADMM Registration Office, 174 Crestview Drive, Bellefonte, PA 16823, Email: registration@aadmm.com, Fax: 814-355-2452.

Note: Registration is for one entrant. Any other individuals who would like to join this session are required to complete their own registration forms. The registration fee is set per person, not per connection.

Confirmation: Registrants will be notified on how to participate in a follow up email.

AADMM Webinar Registration

Helping Clients Manage Assets in the Internet Age

Monday, April 3, 2017

7:00 p.m. Eastern

(6:00 p.m. Central, 5:00 p.m. Mountain, 4:00 p.m. Pacific)

Yes, I am registering for: *Helping Clients Manage Assets in the Internet Age*

REGISTRATION DEADLINE is March 27, 2017

Fees:

NO REFUNDS will be made for cancellations after the registration deadline.

PDMM rate at \$50 \$ _____

AADMM member at \$65 \$ _____

Non-member at \$85 \$ _____

Total amount of payment \$ _____

Note: Registration is for one entrant. Any other individuals who would like to join this session are required to complete their own registration forms. The registration fee is set per person, not per connection. This also applies to CEU credits (if offered). Only registered individuals will receive the CEU credit available with this webinar.

Please email me a receipt for my records

AADMM's Federal ID #: 52-1944683

Allow 7-10 business days to process payment.

Credit Card information:

(We accept only): VISA MasterCard

Name on card (Please print)

Account number

Exp. date

3 digit security code

Signature

Information for Registrant

Name

Title or Position

Business name

Mailing address

City State Zip

Daytime phone

Daytime fax

Email

Web Address

(confirmations will only be sent by email)

To MAIL payment, send completed registration form with check or money order payable to AADMM:

AADMM Registration Office
174 Crestview Drive
Bellefonte, PA 16823
Phone: 814-357-9191

**FAX or EMAIL credit card payment to:
814-355-2452**

Email: registration@aadmm.com

AADMM
American Association of Daily Money Managers